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October 5, 2006

The Honorable Gregory M. Sleet
United States District Court for the
District of Delaware
J. Caleb Boggs Federal Building
844 N. King Street
Room 6100, Lockbox 19
Wilmington, DE 19801

RE: Souder v. Brion et al
C.A. No. 05cv493
Our File No. 300830

Dear Judge Sleet:

The above matter is scheduled for trial on November 13, 2006. Please be advised that the parties have reached a settlement agreement. The agreement is subject to the approval of the bankruptcy court. Counsel for plaintiffs will file a Motion with the Bankruptcy Court in the Middle District of Pennsylvania to have the settlement approved. Upon receiving court approval, the parties will execute and file the Stipulation of Dismissal.

Thank you for your time and attention.

Very truly yours,

RAWLE & HENDERSON LLP

By:

Delia A. Clark

DAC/dc

cc: David Winkler, Esq.

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